

SCALL Committee Annual Reports 2013

		Report?
<b>Archives</b>	Ralph Stahlberg	Yes
<b>Awards</b>	Jennifer Berman	
<b>Budget &amp; Finance</b>	Jessica Wimer	Nothing to report
<b>Bylaws</b>	Amy Atchison	Nothing to report
<b>Government Relations</b>	David McFadden	Yes
<b>Grants</b>	Kenneth Ruldolf	Yes
<b>Information Technology</b>	Suzie Shatarevyan (Web & Listserv)	Yes
<b>Innercity Youth</b>	Diana Jaque	Yes
<b>Institute</b>	Paul Moorman	Yes
<b>Library School Liaison</b>	Stephanie Anayah	Yes
<b>Membership</b>	Judy K. Davis	Yes
<b>Newsletter</b>	Patricia Pelz Hart	Yes
<b>Nominations</b>	James Senter	Yes
<b>Placement</b>	Donald Buffaloe	Yes
<b>Programs</b>	Patrick Sullivan, Co-Chair Michelle Tolley, Co-Chair	
<b>Public Access to Legal Information</b>	June Kim	Yes
<b>Public Relations</b>	Wendy Nobunaga	
<b>Relations With Vendors</b>	Lawrence R. Meyer	Yes
<b>Union List</b>	Vacant	



## SCALL ARCHIVES COMMITTEE REPORT 2012-2013

The Archives Committee members were Ralph Stahlberg, Chair, Katty Argudo and Refugio Acker-Ramirez.  
George Carter, Board Liaison.

The Archives added print copies of the year's Newsletter (vol. 40).

Added materials from the 2013 Institute: "Healthcare Law and Regulation: The Times They Are a-Changing".

Answered several requests for SCALL historical information.

Budget: \$100 requested. \$0 used.

Prepared by Ralph Stahlberg  
June 24, 2013

SCALL Government Relations Committee  
2012-2013

**Members:** David McFadden (chair), Larry Meyer, Lu Nguyen, Carolina Rose, Lisa Schultz and Maryruth Storer.

The committee continued to monitor California legislation. No specific assignments to committee members were made for committee monitoring since none of the bills and other legislative/administrative activity rose to the level of needing support or opposition from SCALL.

As part of our monitoring, we considered whether we should take action on AB 292. It would establish an open access creative commons attribution license for the CCR. We made some contacts with a staffer for the author but nothing has happened to the bill since it was referred to the Assembly Accountability and Administrative Review Committee on February 21. It is dead since it didn't get out of its house of origin. There was also some discussion about signing onto a letter in support of California's Taxpayer Access to Publicly Funded Research Act (AB 609). At this point, no action has been taken by SCALL. The committee closely monitored budget trailer bills (SB 71 & AB 76) which originally would have made optional Public Records Act provisions for local governments. In the end, the Governor vetoed a bill with that provision and signed one without it.

The chair re-posted messages from the AALL Government Relations Office to the SCALL list including announcing monthly webinars on advocacy and AALL's Advocacy Legislative Advocacy Training 2013: Advocacy in Practice to be held on Saturday, July 20 from 8:30 a.m. to 12:00 p.m. in Seattle. The SCALL GRC Chair was a substitute member on a panel in 2012 in Boston and is scheduled to be a panelist again in Seattle.

Although usually members of the SCALL GRC usually participate in legislative days in Los Angeles and Sacramento, in 2013 only though committee members who happen to also be a part of the Council of California County Law Libraries attended the 2013 CCCLL Leg Day held in March in Sacramento. The California Library Association did not have legislative days as they have had in the past.

Submitted by David McFadden, SCALL GRC Chair  
June 28, 2013

## **SCALL Grants Committee Report 2012-13**

The SCALL Grants Committee for 2012-13 consisted of Kelsey Chrisley (Orange County Public Law Library), Thomas Fleming (Jeffer, Mangels, Butler & Marmaro), Michele Lucero (LAC Group), Jackie Woodside (UC Irvine), and Kenneth Rudolf, chair (University of La Verne). Thirteen grants totaling \$6,000 were awarded. The grantees are:

### **SCALL Institute**

Elyse Meyers (Student)  
Malinda Muller (LA Law Library)  
Grace Rosales (DLA Piper)  
Anna Russell (USD Legal Research Center)  
Michelle Schmidt (Nossaman LLP)  
Ralph Stahlberg (LA Law Library)

### **AALL Annual Meeting**

Esther Eastman (LA Law Library)  
Carol Ebbinghouse (California Court of Appeal Library)  
Mark Gediman (Best Best & Krieger)  
Janine Liebert (LA Law Library)  
Ming Lu (LA Law Library)  
Elyse Meyers (Student)  
James Senter (Jones Day)

The chair wishes to thank the committee members for their excellent work in evaluating these grant applications.

Respectfully submitted,

Kenneth Rudolf  
Chair, SCALL Grants Committee  
June 20, 2013

**2012 – 2013 Final annual report on the activities of the Information Technology Committee**  
- Chaired by Suzie Shatarevyan (Web and Listserv)

**Website Report** – The SCALL Website (<http://www.aallnet.org/chapter/scall/>) was updated on a monthly basis, including postings of new announcements as well as adding the SCALL Newsletter. A new website for the 2013 SCALL Institute (<http://scallinstitute.wordpress.com/>) was also created and kept up-to-date with all relevant Institute information and files.

**Listserv Report** – From July 2012 – June 2013, twenty-nine (29) new members were added to the SCALL listserv. This includes both new members who joined SCALL as well as former members who were not previously subscribed to the listserv.

**2012-2013 Inner City Youth Internship Program Committee Annual Report**

**June 26, 2013 SCALL Business Meeting**

For 2013, the Inner City Youth Internship Program Committee has placed eight students in internships at the following organizations: LA Law Library, California Court of Appeals Library, Los Angeles City Attorney's Office, and the Law Library for San Bernardino County. Most students will work June 5 through August 9, 2013.

The committee thanks SCALL for their continued financial support of the program. In addition, both the LA Law Library and the Law Library for San Bernardino have been long-time hosts and supporters, too. Finally, I would be remiss not to thank the individual members of SCALL who continue to donate to this worthy endeavor. All of these organizations and individual donors make it possible to continue this wonderful program and to introduce young people to law librarianship.

Respectfully submitted,

2012-2013 Inner City Youth Internship Program Committee

Diana Jaque, Chair

Deborah Farkas

Maria Garcia

Jan Goldsmith

Sandy Li

Hazel Lord

Anahit Petrosyan

Shoreh Saljooghi

**SCALL Vice President/Institute Committee Annual Report  
June 2013**

The 41<sup>st</sup> Annual SCALL Institute was held on March 22-23, 2013 at the Mission Inn Hotel & Spa in Riverside, CA. The theme of the Institute was Healthcare Law and Regulation: The Times They Are a-Changin’.

**Attendees:**

75 Paid Attendees

3 VIPs:

- Lucy Curci-Gonzalez, Executive Board Member, AALL
- Jean Willis, Vice President, NOCALL
- Anna Russell, Secretary, SANDALL

17 Vendor/Sponsor Attendees

6 Non-SCALL Affiliated Speakers

2 Guests

8 Mission Inn Tour Attendees

Hotel Reservations:

29 on Thursday 3/21

74 on Friday 3/22

5 on Saturday 3/23

**Exhibitors:**

The following companies were exhibitors at this year’s Institute:

**MAJOR EXHIBITORS**

Bloomberg Law/Bloomberg BNA

Continuing Education of the Bar - California (CEB)

Courthouse News Service

Thomson Reuters

**EXHIBITORS**

American Association of Law Libraries (AALL)

Jan Raymond, Legislative History and Intent

Jones McClure Publishing

Legislative Research & Intent, LLC

LexisNexis

ProQuest

William S. Hein & Co.

## **Sponsors:**

The following companies were sponsors of this year's Institute:

### MAJOR SPONSORS

Bloomberg Law/Bloomberg BNA  
Continuing Education of the Bar - California (CEB)  
LexisNexis  
Thomson Reuters

### SPONSORS

Courthouse News Service  
Harriett Buhai Center for Family Law  
LAC Group  
Loose Leaf Filing Service  
Retriev-It

## **Budget:**

The Institute made a profit of \$9381.94. A breakdown of the revenue and expenses is as follows:

### Revenue

Exhibitors = \$6800.00

- \$800 (CEB)
- \$600 (Legislative Research, Inc.)
- \$600 (LexisNexis)
- \$600 (Thomson Reuters)
- \$800 (William S. Hein & Co.)
- \$600 (Jones McClure Publishing)
- \$800 (BloombergBNA)
- \$800 (Courthouse News Service)
- \$600 (ProQuest)
- \$600 (Raymond Research)

Sponsors = \$10,573.60

- \$2500 (Thomson Reuters)
- \$3000 (CEB)
- \$2500 (LexisNexis)
- \$1749.60 (Bloomberg BNA)
- \$324 (LAC Group)
- \$350 (Retrieve It/Looseleaf Filing)
- \$150 (Family Law Center)

Registration = \$7225.20



- \$5882.20 (Online registration)
- \$1343.00 (Print registration)

Reimbursement = \$3814.37

- \$3814.37 (Mission Inn)

**Total Revenue = 28,413.17**

Expenses

- \$195.97 (Site visits)
- \$4267.25 (Deposit)
- \$13,423.90 (Mission Inn charges)
- \$58.11 (Name badges)
- \$200.00 (Speaker honorarium)
- \$200.00 (Speaker honorarium)
- \$26.00 (Tour refund)
- \$18.34 (Exhibits)
- \$91.00 (Tours)
- \$101.29 (Speaker mileage/parking reimbursement)
- \$156.96 (Posters)
- \$183.36 (Speakers' dinner)
- \$109.05 (VIP meal and transportation)

**Total Expenses: \$19,031.23**

**Revenues (\$28,413.17) minus Expenses (\$19,031.23) = \$9,381.94**

The following is a list of the topics covered at this year's Institute and the individuals who spoke on these topics:

**Keynote Address: Why Tax Revenues Must Rise**

Edward Kleinbard, Professor of Law,  
USC Gould School of Law

**The Business of Medicine: Overview of the American Health Care System and Factors that Influence Its Management**

Alyssa K Schabloski, Associate,  
McNicholas & McNicholas, LLP

**Healthcare Fraud: False Claims Act Enforcement**

Linda A. Kontos, Assistant United States Attorney,  
Office of the United States Attorneys

**Evidence-based Medicine and PubMed**

Shanalee Tamares, Reference Librarian,  
Loma Linda University

**The Affordable Care Act**

Lynn McClelland, Reference Librarian,  
UCLA School of Law

**Stark Law**

Eric Gordon, Partner,  
McDermott Will & Emery, LLP

**California Medical Malpractice**

Alyssa K. Schabloski, Associate,  
McNicholas & McNicholas, LLP

**30 Healthcare Law Sites in 30 Minutes**

Michael Saint-Onge, Team Leader/  
LexisNexis Librarian Relations Group

The following individuals served on the Institute Committee this year:

**Institute Chair**

Paul Moorman

**Bibliography**

Cindy Guyer (Co-Chair)  
Karen Skinner (Co-Chair)  
Ruth Levor  
Michele Lucero  
Alyssa Thurston

**Exhibits**

Dawn Smith (Chair)  
Laura Cadra

**Local Arrangements**

George Carter (Chair)  
Mark Gediman  
Bill Ketchum

**Speakers**

Judy Davis (Chair)  
Lynn McClelland  
Leonette Williams  
Cornell Winston

**Publicity**

Wendy Nobunaga

**Web Designer**

Suzie Shatarevyan

**Registration**

Amber Madole (Chair)

Laura Cadra

Kelsey Chrisley

Carol Ebbinghouse

Karol Howard (Program)

Lisa Lee

Antoinette Morales

Jim Senter

Karen Skinner

**Special Advisor**

Diana Jaque

**Sponsors**

Jennifer Berman

**Technology Support**

Ellen Augustiniak

**Treasurer**

Lisa Schultz

On April 12 & 13, 2013, I attended the NOCALL Spring 2013 Institute in Sacramento as a VIP (with David Burch). The theme was “Fruitful Endeavors: Meeting and Exceeding the Challenges of the New Normal.”

**Submitted by Paul Moorman, SCALL Institute Committee Chair  
June 24, 2013**

## 2012-2013 SCALL Library School Liaison Committee Report.

The SCALL Library School Liaison Committee's charge is to establish and foster professional relationships with students enrolled in library programs in Southern California.

(1) The Committee had nine members this year, including the Committee Chair, eight of whom are continuing members from last year.

(2) The Committee continued its mentoring program for library school students living in southern California.

- The Committee launched this year's library student mentoring program in late September.
- The Committee sent emails to local library school students through the UCLA library school listserv and the SJSU library school listserv inviting responses from library students wanting a law librarian mentor. The deadline for mentee sign-ups was October 15, by which time we had 9 local library school student requests for law librarian mentors, all of them SJSU distance students.
- In addition to asking the members of the Committee to mentor interested students, we sent out a targeted call for mentors to SCALL members from San Diego, Riverside, Ontario and San Bernardino, in order to accommodate 2 students who resided in San Diego County, and one student who resided in southwestern Riverside County. Four mentor volunteers responded to our request, and the volunteer mentor from San Diego graciously agreed to mentor the two students from San Diego requesting mentors. Once again, we had more mentor volunteers than mentees which is wonderful because it allows for the best possible matches for our student mentees.
- The mentors answered questions about the profession and provided career advice by corresponding via email, via phone or in-person with their mentee.
- This can be compared to last year when 4 students requested a mentor, and the previous year when we had 17 requests. There is no obvious explanation for this difference in student response as the program is advertised through the exact same email channels each year.

(3) The Committee submitted its annual budget request in November when the board asked for budget request submissions. We requested an increase in our budget from \$3,000 to the previous budget amount of \$4,000, and this request was granted.

(4) The Committee also continued the SCALL Scholarship program. In January the Committee posted the application for the 2013 SCALL Scholarship on the SCALL website and advertised the scholarship on the SCALL listserv, the UCLA library school listserv and the SJSU library school listserv. Applications were due in late February and the Committee received three applications. Eight committee members participated in proposing award amounts for those applicants deserving of

awards. The majority of the Committee determined that all three applicants met the scholarship requirements by demonstrating a commitment to pursue a career in law librarianship and at the beginning of April the Committee announced its decision to award scholarships to each of them. We awarded \$2860 of our \$4000 budget to the following three applicants:

- Melissa Camaiore (Los Angeles, CA) -- UCLA
- Mark Masters (Oxnard, CA) -- UCLA
- Sangeeta Pal (Arcadia, CA) – UCLA

Some awardees responded to news of their award with gratitude, with one awardee writing: "I am grateful for your support of students pursuing this career path. I am extremely honored to receive this award." Another recipient wrote "I appreciate your support of my studies and future career."

Respectfully submitted,  
Stephanie Anayah, Chair  
2012-2013 Library School Liaison Committee

**SCALL Membership Committee Report  
June 2013**

***Membership Statistics: 2012-13***

Total current membership: 307 members; 29 new members

<b>Current Year 2012-13</b>	<b>Previous Year 2011-12</b>
<b>307</b> members, including <b>29</b> new members	<b>269</b> members, including <b>19</b> new members
<u>Type of Membership</u> 255 Active 24 Associates 15 Life 13 Student	<u>Type of Membership</u> 227 Active 19 Associates 11 Life 12 Student
<u>Affiliation</u> <sup>1, 2</sup> 111 Academic 118 Firm 39 Government 4 Corporate 6 Library Consultant 16 Vendor Library Product	<u>Affiliation</u> <sup>3</sup> 99 Academic 104 Firm 34 Government 4 Corporate 1 Info / Computer Rep 6 Library Consultant 4 Publisher, Legal Materials 0 Publisher, Non-Legal Materials 8 Vendor Library Product
<sup>1</sup> Two active, 1 associates, and 8 life members did not list an affiliation. <sup>2</sup> The following affiliation categories were eliminated in 2012-13: Info / Computer Rep; Publisher, Legal Materials; Publisher, Non-Legal Materials.	<sup>3</sup> One active member and 8 life members did not list an affiliation.

***Membership Numbers***

Membership numbers have increased since last year. This may be due in part to more new members joining this year, and in part to the Committee's increasing ability to make use of the Memberclicks tracking features. These features have facilitated the sending of regular, targeted notices to remind members to renew and pay their dues.

Some members whose memberships had previously lapsed have now renewed. Increased diligence with the listserv has also encouraged some members to renew and avoid being dropped from the listserv, as well as encouraging a few who were not members but were using the listserv to join.

## ***Memberclicks***

### *Database*

The Memberclicks database continues to be linked directly to the SCALL website instead of the previous PDF directory. In the coming year, in order to retain some aspects of the former PDF and print directory, the Membership Committee will be exploring ways to post additional documents—such as the bylaws and archival materials—on the Memberclicks site, as well.

No problems have arisen with the Memberclicks database. Members are still able to verify and update their profiles and contact information as needed. Some members have taken advantage of this feature.

### *Online Payments*

The Committee has made use of SCALL's PayPal account and added this payment feature to the Memberclicks website. For the first time, membership may be renewed via credit card, PayPal, or by traditional check or cash.

## ***Other Committee Activities***

This year, renewal notices for 2013-2014 were sent to all members in early June. The first reminder notices for those who have not yet renewed will be sent at the end of July.

After initial explorations, the Committee determined that the membership currently has no interest in discontinuing the listserv in favor of Memberclicks' contact features. The Membership Committee itself will continue to use these features alongside the listserv to communicate with the members.

Possible life memberships have been discussed for Denny Haythorn, Rhonda Lawrence, and Robert Ryan.

**SCALL Newsletter Committee Report**  
**SCALL Executive Board Meeting, June 2013**

Submitted by Patricia Pelz Hart, Committee Chair

This report covers May 8, 2013 – June 19, 2013

1. The **SCALL Newsletter May. /June 2013** was published.
2. The SCALL Newsletter listing in Legal Newsletters in Print/LawTRIOxx by Inforsources Publishing was updated.
3. For 2013-2014, Patricia Pelz Hart plans to continue as committee chair and newsletter editor. Tanya Cao plans to continue as newsletter compiler.



**From:** James Senter [<mailto:jsenter@JonesDay.com>]  
**Sent:** Friday, June 21, 2013 4:08 PM  
**To:** Howard, Karol M  
**Subject:** re: SCALL Board Meeting: Nominations Committee Annual Report

Hi Karol,

The nominations committee diligently worked to secure an outstanding, well-qualified slate of candidates for this year's election.

The candidates are:

Vice President/President-Elect:	Kelsey Chrisley
Treasurer:	Lisa Schultz
Board Member:	Judy K. Davis

A HUGE thank you to my committee members, Jennifer Berman and Cornell Winston, and to all the candidates for their willingness to serve.

- Jim



**Jim Senter** • California Region Library Services Manager

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## **SCALL Placement Committee 2012/2013 Report**

The Placement Committee maintains a listing of job openings for the benefit of the SCALL membership and the legal community. Between June 14, 2012 and June 14, 2013, the committee received ads for approximately 53 open positions, up from 43 positions in 2010-2011. Each job announcement was posted by Placement Committee members to both the SCALL listserv and to the SCALL Placement web page. In addition, links to current job descriptions on the SCALL Placement web page are provided in the electronic edition of the *SCALL Newsletter*.

In order to keep the job listings current, inquiries were periodically sent to the contacts of job postings. Each contact was asked whether the ad should continue to be listed on the SCALL Placement web page. The contacts were also asked whether the ad should be included in the next *SCALL Newsletter* issue. Positions were only listed in the newsletter when express permission was given by the contact.

There are currently 12 jobs posted: 4 from Los Angeles County; 1 from Los Angeles or Orange County; 5 from the Bay Area; 1 from Sacramento; and 1 statewide.

The members of the Placement Committee are Don Buffaloe (Chair) and Jessica Drewitz. I would like to thank Suzie Shatarevyan for her helpful technical support in maintaining the SCALL Placement Web page.

I would also like to thank SCALL for giving me the opportunity to work on this Committee. Both Jessica and I would like to continue to serve on the Placement committee. This is adequate staffing given the current workload of the Placement committee, and we do not need additional committee members.

Respectfully Submitted June 14, 2013

Don Buffaloe  
Chair, SCALL Placement Committee 2012/2013

## **2012-2013 Annual Committee Report for Public Access to Legal Information**

The committee had no new business this year. The committee continued to work on keeping Locating the Law up to date, but nothing done recently.

Respectfully Submitted,

June

2012 – 2013

## SCALL CRIV REPORT

By Chair

Larry Meyer

The SCALL CRIV is charged with facilitating communications between members and vendors of issues of concern to our membership and will also, when appropriate, contact vendors on behalf of individual members and/or communicate California specific concerns to vendors.

The 2012 – 2013 SCALL year tended to follow the pattern of previous years. The Committee monitored listervs, followed AALL CRIV communications and received comments/questions from SCALL members. The majority of communications this year focused on the introduction of e-books by one of our vendors. SCALL members with comments and questions were encouraged by the committee to follow the AALL CRIV communications and to contact the vendor directly. The remainder of the communications received from SCALL members were generally issues or concerns a particular institution might have with a particular issue. As in the past, the member with the concern or issue was put in touch with someone with the vendor who could assist with the problem. Feedback over the year indicates that both member and vendor were satisfied with the outcome.

As we look forward to a new year, SCALL members are encouraged to continue to reach out to the committee with any concerns or suggestions they may have in working with our vendors.